E C E

w w w

NINGBO JOYSON ELECTRONIC CORP.

寧波均勝電子股份有限公司

(A C w)

(Stock Code: 0699)

DISCLOSEABLE TRANSACTIONS
INTRODUCTION OF STRATEGIC INVESTORS TO SUBSIDIARY ANHUI JOYSON

A , A C .
C B BC C , C ’ A w
66.3491% 62.0777%. A w
C , w
.

INTRODUCTION

A ’

C : C B B500
B30,406,018.65 A

E A ;
A
, w -
; ;
, ,
C B BC C ,
w
A C C B
BC C ;
A C ; A
. F , ,
C B BC C

. A w
C B BC C
w , w C B BC C
w .

ABC CAPITAL INCREASE, CCB CAPITAL INCREASE AND CMB CAPITAL INCREASE

ABC Capital Increase

2026, A , C ABC ABC C
A , w ABC B60,812,037.31
A B1 , w
A .

ABC C A , ABC C
, C A ,
C .

CCB Capital Increase

A 2026, A , C CCB CCB C
A , w CCB B30,406,018.65
A B500 , w
A .

CCB C A , CCB C
, C A ,
C .

CMB Capital Increase

2026, A , C C B C B C
A , w C B B30,406,018.65
A B500 , w
A .

C B C , A , C B C
, C A ,
C : .

SHAREHOLDING STRUCTURE OF ANHUI JOYSON

C B BC C A , C B
BC C , A w B1,325,702,413.32,
w w :

Name of shareholder	Subscribed registered capital (RMB'0000)	Shareholding percentage
C	81,712.573902	61.6372%
A F ( ) (先進製造產業投資基金(有限合夥))	6,246.642711	4.7119%
A F ( )(先進製造產業投資基金二期(有限合夥))	12,244.700323	9.2364%
w E A F ( ) (合肥建恒新能源汽車投資基金合夥 業(有限合夥))	4,897.880129	3.6946%
F 企 C ., . (肥西產業投資控股有限公司)	3,265.253419	2.4630%
E ( ) (寧波通高股權投資合夥企業(有限合夥))	8,163.242974	6.1577%
企 F ( ) (寧波市甬寧基金合夥 業(有限合夥))	3,877.540413	2.9249%
ABC F A C .; 企 . (農銀金融資產投資有限公司)	6,081.203731	4.5872%
CCB F A C ., . (建信金融資產投資有限公司)	3,040.601865	2.2936%
C B F A C ., . (招銀金融資產投資有限公司)	3,040.601865	2.2936%
	132,570.241332	100.0000%

: w A
F ( ) C ,
, , w C . A C ,
4.7119% A A
F ( ), w A
F ( ) . F ,
C 23, 2026 A
(**Announcement on Acquisition of Equity Interest in Anhui Joyson**).

C B BC C ,
A w B1,416,920,469.28,
w :

Name of shareholder	**Subscribed registered capital (RMB'0000)**	**Shareholding percentage**
C	81,712.573902	57.6691%
A F ( ) (先進製造產業投資基金(有限合夥))	6,246.642711	4.4086%
A F ( ) (先進製造產業投資基金二期(有限合夥))	12,244.700323	8.6418%
w E A F ( ) (合肥建恒新能源汽車投資基金合夥 業(有限合夥))	4,897.880129	3.4567%
F 企 C ., . (肥西產業投資控股有限公司)	3,265.253419	2.3045%
E ( ) (寧波通高股權投資合夥企業(有限合夥))	8,163.242974	5.7613%
F ( ) (寧波市甬寧基金合夥 業(有限合夥))	3,877.540413	2.7366%
ABC F A C 企 . (農銀金融資產投資有限公司)	6,081.203731	4.2918%
CCB F A C ., . (建信金融資產投資有限公司)	3,040.601865	2.1459%
C B F A C ., . (招銀金融資產投資有限公司)	3,040.601865	2.1459%
C B F A C ., . (興銀金融資產投資有限公司)	3,040.601865	2.1459%
BC F A C ., . (中郵金融資產投資有限公司)	6,081.203731	4.2918%
	141,692.046928	100.0000%

: w A
F ( ) C ,
, , w C . A C
4.4086% A A
F ( ), w A
F ( ) . F ,
A A E A .

C B BC C , A w
C , w
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BASIS FOR DETERMINATION OF THE CONSIDERATION FOR THE CAPITAL INCREASES

ABC C , CCB C , C B C C B
BC C A .
w , w
A , ,
,
. w .

A A A E A ,
,
100% A 31, 2025
B19,671 B22,586 . F ,
.

B ,
ABC C ,
w
w A . ,
, ,
. C ’
-
w , ,
, .
A , B
, A
.

ABC C w ’
, B19.8 ABC C w
, A ’
, B16.44 B1
.

CCB C , C B C
C B BC C
. A w A
,

.

, B ABC C , CCB
C , C B C C B BC C -
- , , C w
w -
C w .

INFORMATION ON THE PARTIES

The Company

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,
, , , w
, w .

Anhui Joyson

A C
C . A ,
,
.

ABC Investment

ABC w
C w w A B C ,
(7 w 14 6 0.489 123 0 -167 1) 19 8

CCB Investment

CCB w
C w w C C B C ,
E E w 601939
00939, . -
.

CMB Investment

C B w
C w w C B C ., ., .
E E w 600036
03968, . -
.

CIB Investment

C B w
C w w B C ., ., .
E w 601166. -
.

PSBC Investment

BC w
C w w B C C ., ., .
E E w
601658 01658, . -
.

D , w ,
, ABC , CCB , C B , C B , BC
w C .

FINANCIAL INFORMATION OF ANHUI JOYSON

w A
w D 31, 2024 2025:

	For the year ended December 31, 2024	For the year ended December 31, 2025
	B1,058	B780
	B697	B555

A D 31, 2025 w B10,262 .

REASONS FOR AND BENEFITS OF THE CAPITAL INCREASES

B ABC C , CCB C , C B C
C B BC C
A , ’ . C w ,

IMPLICATIONS UNDER THE LISTING RULES

A ABC C , CCB C , C B C C B BC C A w w 12- , 14.22 14.23 . , C 5% 25%, C C C 14 . F , ABC C , CCB C C B C (w) C C 14 .

D , w , , ABC , CCB , C B , C B BC w C . A , ABC C , CCB C , C B C BC C C 14A .

DEFINITIONS

, w , w w :

ABC C ABC B60,812,037.31 A B1 ABC C A

ABC C A , A C ABC ABC C

ABC ABC F A C ., .

A A A C ., ., C C

B D C

C ABC C , CCB C , C B C C B BC C

CCB C CCB B30,406,018.65 A B500 CCB C A

CCB C A ,
A C CCB CCB C

CCB CCB F A C ., .

C B BC C C B BC
B30,406,018.65 B60,812,037.31,
A
B500 B1 ,
C B BC C A

C B C B F A C ., .

C B BC C A ,
A C , C B BC A 13,
2026 C B BC C

C B C C B B30,406,018.65
A
B500 C B C A

C B C A ,
A C C B C B C

C B C B F A C ., .

C E C . (寧波均勝電子股份有限公司),
C w
A 7, 1992, A w
E (: 600699) w
E (: 00699)

( )

D ( ) ( ) C

C

C A , A .A., A , .A. w w

A C

E

E

1 ( ) 05 (w) 0.25w 35823